

Table Of Contents

| 1 | Overview | 3 | | | |
|---|---|-----|--|--|--|
| | Employer Portal Indicative Release Dates | | | | |
| | User Impact4 | | | | |
| | The New Reporting Solution (Early Adopters Group) | | | | |
| | Enhancements | | | | |
| | | | | | |
| | Validation And Rule Changes | | | | |
| 5 | Defects Fixed | . 7 | | | |

1 Overview

Key Feature Deliveries

• For the early adopters group, the new reporting allows users to create custom reports

The SuperChoice Employer Portal will not be available as follows:

<u>UAT:</u>

Tuesday 21 January, 2025 12pm – 3:00pm (AEDT)

Production:

Tuesday 4 February, 2025 8:00pm - 11:00pm (AEDT)

1.1 Employer Portal Indicative Release Dates

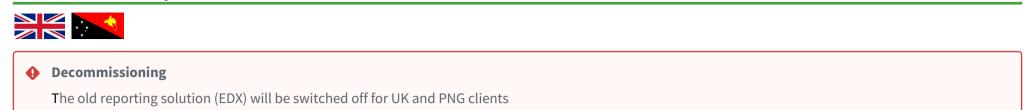
Note that these release dates are subject to change



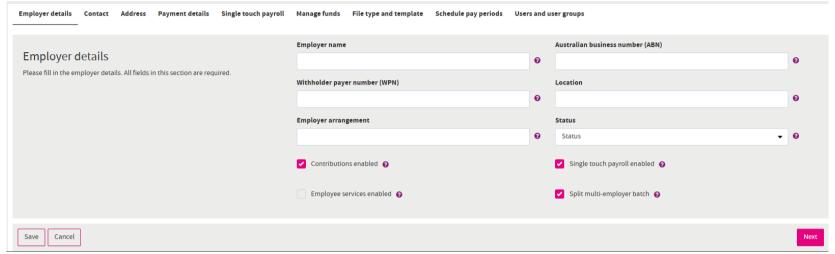
UK deployments are 2 days later than Australian deployments

| Release | UAT | Production |
|-----------|----------------|---------------|
| March | Tuesday 18-Feb | Tuesday 4-Mar |
| April | Tuesday 18-Mar | Tuesday 1-Apr |
| May | Tuesday 22-Apr | Tuesday 6-May |
| June | Tuesday 20-May | Tuesday 3-Jun |
| July | Tuesday 24-Jun | Tuesday 8-Jul |
| August | Tuesday 22-Jul | Tuesday 5-Aug |
| September | Tuesday 19-Aug | Tuesday 2-Sep |
| October | Tuesday 23-Sep | Tuesday 7-Oct |
| November | Tuesday 21-Oct | Tuesday 4-Nov |
| December | Tuesday 18-Nov | Tuesday 2-Dec |

2 User Impact



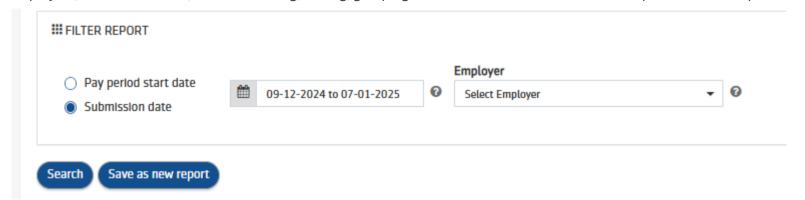
"Employee services enabled" is now unchecked by default when creating a new employer



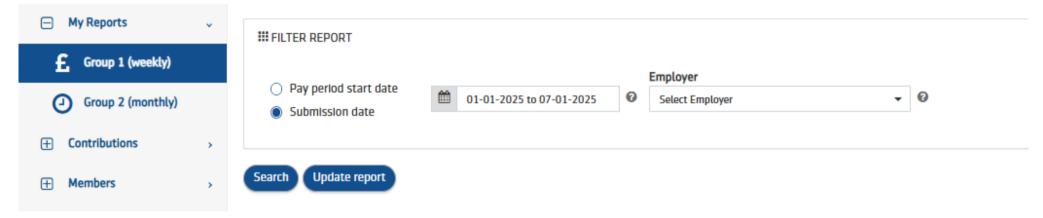
2.1 The new reporting solution (early adopters group)

Reporting is now device responsive so it will work on smaller devices (e.g. phones and tablets).

Users can now create their own reports that appear in "My Reports" section by selecting 'Save as new report". Details that can be saved include report period, employers, selected columns, column ordering, sorting, grouping and fixed columns. Users can create up to 10 custom reports.



Users can change the report filter by clicking "Update report"



3 Enhancements

The worker category and minimum legislative contribution calculations now cater for thresholds and employer/employee percentages changing from year to year. The calculation takes into account contributions that span tax years. All legislative emails automatically pick up the correct threshold values based on the financial year. The detail is complex and can be supplied if required.

| EPRT-20935 | As a user I want to create my own reports | | |
|--|--|--|--|
| Description | In reporting, a new button has been added next to Search called "Save as new report". When clicking this a user can create a new report and this report will be available in a new "My reports" section (at the top of the filter section). Users can also update these custom reports. | | |
| Reason This allows users to create and update their own custom reports | | | |
| Applies To | ✓ Contributions ✓ Members ☐ STP ☐ Gateway | | |
| Assumptions | The "My reports" section is not shown until a report is created. Any new report is added to "My reports" by default Both the filter selections and report preferences are stored against this new report. This new report will only be available to the user that created it If a user changes the filter of another report then this does not override the custom report filter Any changes to the reporting preferences are saved against the new report. When the user lands on the main screen, the default report is shown Report name is mandatory (save button is disabled if not supplied)- report description is optional Existing "My reports" can be updated by clicking an "Update report" button. Users can create up to 10 custom reports | | |
| Out of scope | Deleting custom reports Changing the custom reports' name Setting custom reports as default | | |
| Impact | There is a new button Save as new report shown | | |

4 Validation And Rule Changes



- 1. Andorra (AD) has been removed as a valid country since it was causing downstream problems.
- 2. Account name validation for SMSFS are allowed to have both ":" & "+".



- The Held Total wasn't being rounded for members migrated using the held migration file.
- #298279 Now shows a validation error for a missing payroll period start and end date to avoid a submission rule failure.
- #294702 Category is automatically cleared if the member is in postponement.
- PS specific
 - #296412 Convert a country code of "GB" to "UK" when creating the new entrant and amendment files in the SFTP folder.
 - #300953 Render the amendment date with the alteration date as DD/MM/YYY. If no value, then use the current date as the alteration date in DD/MM/YYY format.
 - #301125 System uses a 12 hour time instead of a 24 hour time in the filename.

5 Defects Fixed

| Various | ☐ Employee ☐ Contribution ☐ Member ☐ STP ☐ Gateway | Rollback bug fixes | Rollback now rolls back the audit point at the currently selected row. This allows roll back to the first change for a member. When rolling back a value prior to it being set (e.g. member status), the value wasn't being blanked out. Rollback is now only disabled if the user has unsubmitted files (rather than looking at whether the member has unsubmitted data). This fixes some reported issues If changes have been made from employee portal, rollback is disabled. Approving opt outs, etc means roll back was disabled Unable to rollback the member after making them inactive Rolling back files now rollback the equivalent details on the employee/member portal Category was getting set at the incorrect audit point so category rollback wasn't working |
|---------------------|--|---|--|
| * : * EPRT-21061 | ☐ Employee ☐ Contribution ☐ Member ☐ STP ☐ Gateway | Fund employer number (FEN) was not being populated in reporting | The fund employer number is now populated as a selectable column in reporting |
| ** : EPRT-20974 | Employee Contribution Member STP Gateway | When onboarding with an employer with two default funds, button should not be clickable | Scenario: 1. Add a new member to an employer which has two default funds. 2. Register the new employee until you get to the Super Selection page. 3. Click on the first default fund, then select the 2nd default fund. 4. View the issue. Expected: Button should not be clickable until the PDS checkbox is ticked. Actual: Button is clickable without clicking PDS confirm checkbox. |