

Employer Portal Release Notes

Release October 2022

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1 Overview

Key Feature Deliveries

- Payments and Portal bug fixes

Member Maintenance

When a user uses Member Maintenance for viewing or adding a member, their file will now be shown in the contributions history view. Previously, only submitted member maintenance files were shown, but now all "in progress" files will be displayed.

The SuperChoice Employer Portal will not be available as follows:

UAT:

Wednesday 5th October, 2022 12:00pm – 5:00pm (AEDT)

Production:

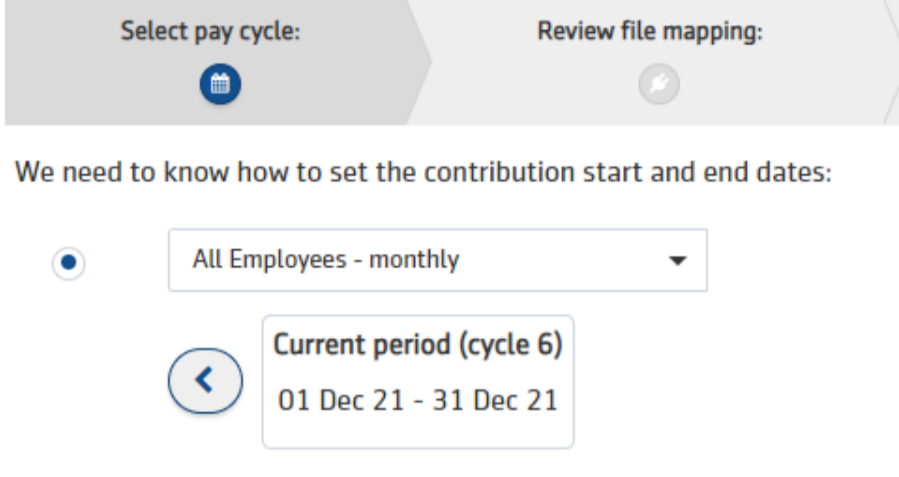
Thursday 13th October, 2022 8:00pm – 11:00pm (AEDT)

1.1 Employer Portal Sprint and Release Dates 2022

Note that these release dates are subject to change

Release	UAT (Portal)	Prod (Portal)
November	Tuesday 8-Nov	Tuesday 22-Nov
December	Tuesday 29-Nov	Tuesday 13-Dec

2 Enhancements

<p>EPRT-15084</p>	<p>Add permission for the schedule back button</p>
<p>Description</p>	<p>A new permission "Submit Previous Pay Period (contributions)" has been added to determine whether users can select previous pay schedules. If the permission is not assigned to the user role then the schedule back button will not be displayed</p> 
<p>Reason</p>	<p>This allows custodians to determine which employers can make adjustments to a previous pay period</p>
<p>Applies To</p>	<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Contributions <input checked="" type="checkbox"/> Members <input type="checkbox"/> STP <input type="checkbox"/> Lidex <input type="checkbox"/> Gateway
<p>Assumptions</p>	<ul style="list-style-type: none"> • All roles that have file upload permission will automatically be given this permission
<p>Impact</p>	<p>No impact unless new permission is removed for a user role</p>

3 Validation And Rule Changes

Field	Description	Alias Impacted
Member.SexCode	Any entry during file upload containing 'not stated' or 'n' with any case combination will now be converted to a sex code of '0'. This corresponds to a sex code of 'Unspecified'.	ENRICH.R.M EM.0006
Member.PersonNameTitleText ('MASTER')	Any case combination of 'MASTER' entered in the title field will be converted to a title of 'MSTR'.	ENRICH.R.M EM.0031
Member.PersonNameTitleText ('PROF')	Any case combination of 'PROFESSOR' entered in the title field will be converted to a title of 'PROF'.	ENRICH.R.M EM.0032
Member.PersonNameTitleText ('DR')	Any case combination of 'DOCTOR' entered in the title field will be converted to a title of 'DR'.	ENRICH.R.M EM.0033
Member.PersonNameTitleText ('HON')	Any case combination of 'HONOURABLE' entered in the title field will be converted to a title of 'HON'.	ENRICH.R.M EM.0034
Member.PersonNameTitleText ('REV')	Any case combination of 'REVEREND' entered in the title field will be converted to a title of 'REV'.	ENRICH.R.M EM.0036
Member.PersonNameTitleText (null)	Any case combination of 'UNK', 'NA' or 'N/A' will now be converted to null (i.e. the field will become empty). Also, any case insensitive entry containing 'unknown' at some point in the field, will now be converted to null.	ENRICH.R.M EM.0037

4 Defects Fixed

Ticket No	Applies To	Description	Detail
EPRT-161 70	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Lidex <input type="checkbox"/> Gateway	Payments matching currently only matches dishonours against the original items through the lodgement reference.	This has been strengthened by also checking : <ul style="list-style-type: none"> dishonour type (CREDIT/DEBIT) against the transaction type dishonour amount against the transaction amount
EPRT-160 88	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Lidex <input type="checkbox"/> Gateway	Fix for the same PRN in split batches & rec issues	If the same lodgement reference appears in separate DE files sent to the bank this causes a mismatch the next day with the active withdrawals item on the statement - leading to a number of errors in the daily reconciliation reports.
EPRT-158 16	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Lidex <input type="checkbox"/> Gateway	Extra '0' character on error messages	An extra '0' character is incorrectly appended to all error messages in the contributions grid.
EPRT-153 31	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Lidex <input type="checkbox"/> Gateway	Tighten up rollback to change audit points when a file is deleted	Scenario <ol style="list-style-type: none"> file 1 changes applied file 2 changes applied file1 gets deleted - no rollback because there are later changes from file2 file2 gets deleted - rollback is only to the pre-file2 point - which means that all file 1's changes remain Fix is <ul style="list-style-type: none"> the user uploads File 1 then File 2 the user deletes File 1. We can't rollback File 1's changes at this time because File 2 is still live and it has "built upon" File 1's changes The user then deletes File 2. We should now rollback File 2's changes and File 1's changes also - now that there is no longer a live file that has built upon File 1's changes
EPRT-153 02	<input type="checkbox"/> Employee <input type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Lidex <input type="checkbox"/> Gateway	Employment end date not showing in member maintenance screen	Scenario <ol style="list-style-type: none"> Upload contribution with leaving member Add leaving member via the Add Member screen Submit file Go to member maintenance - click on 'Add Member' and search for the missing member: Expected: Leaving date should have a value
EPRT-152 96	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Lidex <input type="checkbox"/> Gateway	Unauthorised modification error while resolving key data change exceptions	Scenario Ensure benefit category field is locked . <ol style="list-style-type: none"> Login as employer user (no 'Modify All Data' Permission) Upload a file (benefit category value provided) >> member Created with benefit category Now change any key data (eg: Last name) and remove value in benefit category in above uploaded file Re-upload this file Resolve the Key data data change exception by clicking "Update: from File" section Actual Result User gets "Unauthorised Modification Error" and is unable to resolve key data change exception Expected Result There should be no warning pop-up
EPRT-151 98	<input type="checkbox"/> Employee <input type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP	No longer hide member maintenance files	Currently we deliberately don't show member maintenance files in the contributions history. These are now shown so that any "work in progress" files can be resumed.

Ticket No	Applies To	Description	Detail
	<input type="checkbox"/> Lidex <input type="checkbox"/> Gateway		
EPRT-100 36	<input checked="" type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Lidex <input type="checkbox"/> Gateway	Excel files do not work where there is a dot in the column header	Mapping for excel files does not work when there is a <u>dot in the column</u> header - it works fine for CSV files