

Employer Portal Release Notes

Release December 2022

Table Of Contents

1	Overview	3
1.1	Employer Portal Sprint And Release Dates 2023	3
2	Enhancements	4
3	Validation And Rule Changes.....	6
4	Defects Fixed	7

1 Overview

Key Feature Deliveries

STPv2 support for multi-employer submissions

The SuperChoice Employer Portal will not be available as follows:

UAT:

Thursday 8th December, 2022 12:00pm – 5:00pm (AEDT)

Production:

Tuesday 20th December, 2022 8:00pm – 11:00pm (AEDT)

1.1 Employer Portal Sprint and Release Dates 2023

Note that these release dates are subject to change

Release	UAT	Production
February	Tuesday 31-Jan	Tuesday 14-Feb
March	Tuesday 28-Feb	Tuesday 14-Mar
April	Tuesday 28-Mar	Tuesday 11-Apr
May	Wednesday 26-Apr	Tuesday 9-May
June	Tuesday 30-May	Tuesday 3-Jun
July	Tuesday 27-Jun	Tuesday 11-Jul
August	Tuesday 25-Jul	Tuesday 8-Aug
September	Tuesday 22-Aug	Tuesday 5-Sep
October	Tuesday 19-Sep	Tuesday 3-Oct
November	Tuesday 24-Oct	Tuesday 7-Nov
December	Tuesday 21-Nov	Tuesday 5-Dec

2 Enhancements

various	Multi employer submission support for STPv2
Description	Multi employer files can now be upload and submitted for STPv2. The declaration and signing statement is dynamic based on the multi employer scenario.
Reason	This allows employers to upload multi-employer STPv2 files
Applies To	<input type="checkbox"/> Contributions <input type="checkbox"/> Members <input checked="" type="checkbox"/> STP <input type="checkbox"/> Gateway
Assumptions	<ul style="list-style-type: none"> Existing single employer file upload remains the same. Multi employer submission is not supported via the API Users will not be able to select the 'Confirm and Send' button if the multi employer file has previously been submitted. Only the first employer is looked at to determine RAMSSP, EMSSP <ul style="list-style-type: none"> First employer with intermediary data ==> RAMSSP message First employer with no intermediary data ==> EMSSP message When there are multiple employer payments in a batch, the status is the last status received (unless that status is ATO Success). The status will only go to ATO Success when all employer submissions are successful. A submitted file cannot be deleted. The last modified date reflects the latest message received. Note that the status might not always change in this case. Messages may be received out of order For emails, for multi file Portal uploads - the trigger is on each ATO Error or Partial Success or Warning response. In other words, emails are not grouped by multi employer file submissions. ATO Message level responses are displayed in an error box on the historic contributions page
Impact	None - for single employer submissions <div style="border: 1px solid red; padding: 5px;"> <p>⚠ Multi Employer Responses</p> <p>Please note that there is currently a known issue - only the first outcome response from the ATO (Success, Partial Success, Warning, Error) for a multi employer file will be displayed in the history screen.</p> </div>
EPRT-16465	As a user, I expect enrichment rules to be run when changing details on the grid or validations page
Description	There is a new configuration (default off) called "Run rules on grid changes" which automatically runs rules when data is changed in the grid or in the validations page. <ol style="list-style-type: none"> When changing any data in the grid, all rules in ENRICHMENT.REGX and ENRICHMENT.JUEL are run prior to validation. Any changed details should update When resolving a validation error in the validations page, all rules in ENRICHMENT.REGX and ENRICHMENT.JUEL are run prior to validation. Any changed details should update
Reason	Allows grid and validations page to dynamically to update based on rules
Applies To	<input checked="" type="checkbox"/> Contributions <input checked="" type="checkbox"/> Members <input type="checkbox"/> STP <input type="checkbox"/> Gateway
Assumptions	<ul style="list-style-type: none"> All system member, contribution and employee fields can be defaulted by enrichment rules Custom member contribution and employee fields can be defaulted by enrichment rules Only enrichments for the specific file type or all are run. Enriched values for fields are updated regardless of whether the affected field is shown in the grid. When saving, the grid is automatically be updated with the rule updates When showing the member form, the updated values are shown The rules are run in the same order as with file upload
Impact	No impact. This is a custodian configurable setting which will initially be turned off

EPRT-15051	As a user, I only want to see member changes in history
Description	<p>If a user clicks off member maintenance then the existing file is stripped of any members that haven't been changed. If this results in all members from the file being removed then the file is automatically deleted.</p> <p>This means that the historic contributions screen now only shows the file containing any members that have been changed.</p> <p>When the user clicks off the member maintenance change and doesn't make any changes then automatically delete the file. The file is not viewable in history.</p>
Reason	This is to avoid a build up of member maintenance files and provide clarity over what has been changed
Applies To	<input type="checkbox"/> Contributions <input checked="" type="checkbox"/> Members <input type="checkbox"/> STP <input type="checkbox"/> Gateway
Assumptions	<ul style="list-style-type: none"> • Applied to both member maintenance and add member. • Automatically deletes or "prunes" the file immediately • If a user has "Add Contribution" but not "Delete Contribution " permission, we still automatically delete the file • The number of rows in contributions history reflects only the changed member count
Impact	The main impact is that member maintenance files in history should now only show any changes that have been made

3 Validation And Rule Changes

The ATO have released a new STPv2 package (version 1.5) with some additional validations.

Field(s)	Description	Details	Alias Impacted
Employer DDA	A new validation has been added on employer DDA. This validation will raise an error on the member during file upload if their employer has a payment method of direct debit and has contributions enabled but has not approved the employer direct debit authorisation. The employer will have to go into employer maintenance and check the DDA to remove the error.	This validation is on the GRID_RULES.JUEL tab, and therefore fires during member file submission. Employer.ContributionsEnabled must be set to true, Payee.PaymentMethodCode set to 'DIRECTDEBIT' and Employer.DDA must be set to false for an error to be raised.	MIG.J.Emp.0002
Superannuation Fund Generated Employer Identifier	A forward slash (/) has been added as a valid character. A validation error will no longer be raised if this character is used.	The grid rules regex for Employer.SuperannuationFundGeneratedEmployerIdentifier is now: ^([A-Za-z0-9:\/]{1,50})?\$	MIG.R.Emp.0004
Occupation Description	The special character '%' has been added as a valid character.	The grid rules regex for MemberRegistration.OccupationDescription is now: ^([A-Za-z0-9':\;:_+?&,\- \(\)\%]{1,50})?\$	MIG.R.Mrg.0008
Employer Fund Number	Colons (:) and forward slashes (/) have been added as valid characters. The maximum number of characters that can be entered in the field has also been updated from 12 to 50.	The employer regex for Employer.FundEmployerNumber is now: ^([A-Za-z0-9:\/]{1,50})?\$	MIG.R.E42

4 Defects Fixed

Ticket No	Applies To	Description	Detail
EPRT-166 82	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input checked="" type="checkbox"/> STP <input checked="" type="checkbox"/> Gateway	FEN column is too wide in Employer Maintenance	When there are multiple FENS for an employer, the width of the column gets too large. It are restricted to a maximum width.
EPRT-166 50	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input checked="" type="checkbox"/> STP <input checked="" type="checkbox"/> Gateway	Employer Maintenance does not return search results when user types value in filter column and clicks ENTER button	These are the fixed/ not fixed issues <ol style="list-style-type: none"> 1. Auto search enable is false . Do not enter anything in the text boxes click enter should return search result ❌ 2. Clear out the previously entered value in the text boxes and click enter should return search results ✅ 3. Enter text in the text box and hit enter button returned search result ✅
EPRT-166 45	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input checked="" type="checkbox"/> STP <input checked="" type="checkbox"/> Gateway	Saving employer in Employer Maintenance takes a long time when the employer has many SMSFs	Results with 2055 SMSFs in test environment: <ol style="list-style-type: none"> 1. Saving employer without any SMSF changes takes about 15seconds. 2. Saving employer after adding one SMSF takes about 12 seconds. 3. Saving employer after deleting one SMSF takes about 16 seconds. For comparison purposes: <ol style="list-style-type: none"> 1. Saving employer (no SMSF) without changes takes about 6 seconds. 2. Saving employer (no SMSF) after adding one SMSF takes about 8 seconds. 3. Saving employer (no SMSF) after deleting one SMSF takes about 12 seconds.
EPRT-166 32	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input checked="" type="checkbox"/> STP <input checked="" type="checkbox"/> Gateway	Deleting any duplicated SMSF deletes all SMSF with that ABN in Employer Maintenance	Steps: <ol style="list-style-type: none"> 1. Search an employer with duplicated SMSF ABNs 2. Delete any duplicated SMSF 3. Application deletes all SMSF with that ABN
EPRT-166 20	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input checked="" type="checkbox"/> STP <input checked="" type="checkbox"/> Gateway	In employer search, Date created and last updated results are not showing for the employer created today.	Steps: <ol style="list-style-type: none"> 1. Go to Employer maintenance and search by date created and last updated for an employer created today. 2. Click on date widget and select "today" (for date created and last updated). 3. Click on search button Expected result: Particular date results should populate.
EPRT-166 02	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input checked="" type="checkbox"/> STP <input checked="" type="checkbox"/> Gateway	Date Fields "order by" does not work in Employer Maintenance	Click on "Date Created" or "Last Updated" and the data is not ordered chronologically
EPRT-165 73	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input checked="" type="checkbox"/> STP <input checked="" type="checkbox"/> Gateway	UI Display issue while loading Employer details	Steps : <ol style="list-style-type: none"> 1. Click on Employer Maintenance tab and search for any Employers. 2. Select any employer and observe UI. Small portion of UI does not show correct background .
EPRT-166 51	<input type="checkbox"/> Employee <input type="checkbox"/> Contribution <input type="checkbox"/> Member <input checked="" type="checkbox"/> STP <input type="checkbox"/> Gateway	Invalid file format - STPv2 with all elements populate error is thrown	Currently the error shown to the user is a fixed one that applies to any error when there is an error with the employer data. This has been changed to show a more relevant and detailed error description.
EPRT-165 90	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	'Missing member' is triggered when uploading contribution file with previous paycycle (going back one cycle only)	Prerequisite: <ol style="list-style-type: none"> 1. employer needs to have more than one schedule. 2. defaults to the same schedule when user uploading contribution file. Steps: <ol style="list-style-type: none"> 1. Upload migration file to create new employer. 2. create a new user and link user to only one employer from step 1.

Ticket No	Applies To	Description	Detail
			<p>3. login as employer user in step2 and upload member file and submit. 4. upload first contribution file and submit to move paycycle to next month. 5. Modify the contribution file of step 1 by removing one member from file. Then upload this updated contribution file. Selecting going back one paycycle. Click Next.</p> <p>Expected: Missing member shouldn't be triggered because user selected previous paycycle.</p> <p>Actual: Missing member is triggered:</p>
EPRT-163 49	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	Do not capitalise "TRUE" and "FALSE" when saving checkbox values in the member form	<p>Steps:</p> <ol style="list-style-type: none"> 1. Select a file with a small false "exempt from assessment" 2. Open up the member form on that row 3. Save member form <p>The member now has "exempt from assessment" as FALSE</p>
EPRT-164 50	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	The new member icon is not displayed in Member Maintenance batch when adding new Member without Member Number using Member form which already has some existing active member.	<p>Steps:</p> <ol style="list-style-type: none"> 1. Upload a contribution file with 3 new member and new employer and choose to auto create the employer. 2. Error for email and phone number will be displayed , delete the error and submit the contribution. 3. Open the auto created employer from employer maintenance, and click save. Fix all the error by filling necessary details. 4. Click on view members from maintenance to go to member maintenance batch. 5. Choose the same employer create above in step 1. You will see three active member. 6. Click add member and fill the details. Do not enter member number . Click save anyway. 7. Notice, the new member icon is not displayed next to newly added member. <p>Expected: When member is newly added, new member icon are visible.</p>
EPRT-154 04	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	Portal is displaying Excel file formulas rather than the cell value seen in Excel App	<p>When loading excel member or contribution files to the Portal that contain excel formulas, the Portal are picking up the <u>displayed value</u> as seen within excel application and <u>NOT</u> underlying formula in the cell.</p> <p>Portal <u>is able to</u> get the computed values in the <u>review step</u> but validations and grid are both showing the formula instead of the computed values.</p> <p>Steps</p> <ol style="list-style-type: none"> 1. Upload a contribution file where contribution amounts are computed from a formula, review file mapping are ticked in the upload screen. 2. On review file mapping we can see the real contribution amount computed from the formula 3. On the validations page, validation errors will appear as the contribution amounts will show the formula instead of the computed contribution amount in the excel file
EPRT-106 16	<input type="checkbox"/> Employee <input type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	Member maintenance submit button should not be activated if the user has not added or updated any members in the batch	<p>Steps:</p> <ol style="list-style-type: none"> 1. Upload a file and do not submit. 2. Create a Member Maintenance Batch <p>Expected : Verify that the Confirm and Send button is disabled (as no Member is added/ updated in the beginning) .</p> <p>Actual : Confirm and Send button is enabled.</p>