

# Employer Portal Release Notes

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Release May 2023

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# 1 Overview

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The SuperChoice Employer Portal will not be available as follows:

**UAT:**

Thursday 18 May, 2023 12:00pm – 3:00pm (AEST)

**Production:**

Tuesday 30 May, 2023 7:00pm – 10:00pm (AEST)

## 1.1 Employer Portal Sprint and Release Dates 2023

Note that these release dates are subject to change

Release	UAT	Production
June	Tuesday 6-Jun	Tuesday 4-July
July	Tuesday 11-Jul	Tuesday 1-Aug
August	Tuesday 8-Aug	Tuesday 22-Aug
September	Tuesday 29-Aug	Tuesday 12-Sep
October	Tuesday 19-Sep	Tuesday 10-Oct
November	Tuesday 24-Oct	Tuesday 7-Nov
December	Tuesday 21-Nov	Tuesday 5-Dec

## 2 User Impact

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The submission experience on the employee portal has been improved - a spinner icon is shown while employee submission is in progress and the employee alerted when the submission has been successful.

## 3 Enhancements

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This release is primarily focused on the UK go live, so for our Australian clients there are no enhancements.

## 4 Accessibility

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### 4.1 Employee Portal

- Show password icon is now accessible using keyboard navigation.
- Back to login button is selectable using keyboard.
- Employee confirm checkbox is now announced (e.g. opt in, join, opt out, submit). The control label can be read with the down arrow of a screen reader (i.e., next line function). This is a contract agreement and has been resolved to ensure that users are not adversely affected due to a disability in agreeing to a contract.
- When validation errors occur, and error messages are described in text, screen reader users can now easily read the associated error text.
- Users can now select or view T&C using keyboard navigation.

### 4.2 User Maintenance

- List of users can now be downloaded using the keyboard

### 4.3 Contributions/Member grid

- Editable cells are now able to be changed when using keyboard navigation
- Add SMSF - ESA dropdown is now accessible via the keyboard

## 5 Validation And Rule Changes

Field(s) impacted	Description	Details	Alias
Payee Status	An existing rule has been updated to allow employers to inactivate members in a non-compliant SMSF.	A condition has been added on an existing rule that checks an SMSF is compliant. This additional condition checks that the member status is not set to 'INACTIVE'. This means inactive members can enter contributions for a non-compliant SMSF.	MIG.J.Pye.0011
Employee Location Identifier	The regex validation for Employee Location Identifier has been updated to make '&' a valid character.	An error will no longer be raised if an DBRegistration.EmployeeLocationIdentifier is entered with an ampersand.	MIG.R.Dbr.0032
Migration member status	A migration enrichment has been added to set Member.Status to 'ACTIVE' if the field is empty.	This fixes an issue where an MRR was sent when the employer upload their first contribution file after migration	M.ENRICH.J.MEM.0033
Scheme and Category Migration Mapping	A new mapping type has been added 'SCHEMEMIGRATION.MAPPING' which maps fields for Scheme and Category Migration.	This new file type 'Scheme and Category Migration' has also been added to FILETYPE.JUEL. For this file type, an enrichment rule has also been added that sets the variable ~CategoryCode to Category.Code (CAT.CODE.0001). Another enrichment rule workaround has also been added to set category pre-match (CAT.CODE.0002)	CAT.CODE.0001 , CAT.CODE.0002

## 6 Defects Fixed

<b>EPRT-173 90</b>	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	Contributions Audit Screen "Date Changed" Sorts Alphabetically Instead Of By Date	The Contributions Audit Screen "Date Changed" column should sort by date/time but instead it's sorting alphabetically ( lexicographically ).
<b>EPRT-173 21</b>	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	Even if we pick "Use Specific Dates" or "Use Dates on the File," the Schedule dropdown on the Upload Contribution File screen still allows us to select a schedule	<b>Scenario:</b> <ol style="list-style-type: none"> <li>1. Upload Contribution File Page – Choose option 'Use Specific Dates'</li> <li>2. Click on the Schedule Dropdown – Able to select Schedule</li> </ol> <b>Expected :</b> When we choose 'Use Specific Dates' or 'Dates on File' options the Schedule dropdown should be greyed out <b>Actual :</b> Even if we choose Radio buttons "Use Specific Dates" or "Use Dates on the File," the Schedule dropdown on the Upload Contribution File screen still allows us to select a schedule
<b>EPRT-172 38</b>	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	In the key data exception page when key details have changed, the orange highlight around name looks different than existing details name colour highlight.	<b>Scenario:</b> <ol style="list-style-type: none"> <li>1. Upload a contribution file and upload another contribution file with dob change in it.</li> <li>2. When you get to bulk page, click update member, click next.</li> <li>3. Check the exception displayed, notice the orange color highlight for name .</li> </ol> <b>Actual :</b> The highlight is squeezed tightly under "details you have supplied in page"
<b>EPRT-170 92</b>	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	Align bank accounts details fields in employer maintenance	Correct order for both debit and refund accounts should be: <ol style="list-style-type: none"> <li>1. BSB</li> <li>2. Account Number</li> <li>3. Account Name</li> </ol>
<b>EPRT-170 53</b>	<input checked="" type="checkbox"/> Employee <input type="checkbox"/> Contribution <input type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	Delay in confirmation is confusing	This issue is centred on a delay in supplying confirmation on the employee portal. This is confusing for all users regardless of if they use AT, or even if they have an impairment. The employee experience has been enhanced to poll automatically for feedback, display a message while polling and to also show the feedback as soon as it is ready. This way the employee gets clear confirmation that their request has been processed.
<b>EPRT-134 84</b>	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	Auto Create Employer: Schedule start date is created one day behind the date in the Migration file	<b>Scenario:</b> <ol style="list-style-type: none"> <li>1. Upload a migration file which includes schedule details</li> <li>2. Auto create the Employer</li> <li>3. Navigate to employer maintenance and verify the pay cycle start date</li> </ol> <b>Actual:</b> Schedule start date in Employer Maintenance does not match the date in the migration file. Schedule Date is shown as a day earlier.
<b>EPRT-173 23</b>	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input checked="" type="checkbox"/> STP <input checked="" type="checkbox"/> Gateway	Video is not displaying in the homepage when YouTube Video Type and URL are selected	<b>Scenario:</b> <ol style="list-style-type: none"> <li>1. Login as custodian user</li> <li>2. Navigate to My Custodian</li> <li>3. Set Video Type to 'YouTube Video' and enter the URL under Preference section</li> <li>4. Check the video on the Home page</li> </ol> <b>Actual:</b> Video is not shown on the home/landing page
<b>EPRT-175 71</b>	<input type="checkbox"/> Employee <input checked="" type="checkbox"/> Contribution <input checked="" type="checkbox"/> Member <input type="checkbox"/> STP <input type="checkbox"/> Gateway	When user changes their fund via member maintenance and accesses it again, member gets deleted	<b>Scenario:</b> <ol style="list-style-type: none"> <li>1. Add a new member for an employer via member maintenance or via the add member link - verify count is 1</li> <li>2. Access member maintenance and change the fund of the new member before submitting. Verify contribution audit history - record is present. Then submit the member maintenance file</li> </ol> <b>Actual:</b> Note that the member count is 0 and the record from contribution audit history is deleted <b>Expected:</b> Member shouldn't be deleted